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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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SECURITIES AND EXCHANGE COMMISSION,

- V -

: 17 Civ. 7994 (AT)

Plaintiff,

: RULE 7.1 STATEMENT OF: RIO TINTO LIMITED

RIO TINTO PLC, RIO TINTO LIMITED, THOMAS ALBANESE and GUY ROBERT ELLIOTT,

Defendants.

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Pursuant to Federal Rule of Civil Procedure 7.1 and to enable Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Rio Tinto Limited certifies that Rio Tinto Limited, which uses a dual-listed-company structure with Rio Tinto plc, has no parent corporation and that no publicly held corporation owns 10% or more of its stock.

Dated: New York, New York November 22, 2017

Respectfully submitted,

GIBSON, DUNN, & CRUTCHER LLP

By: /s/ Lawrence J. Zweifach
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Counsel for Rio Tinto plc and Rio Tinto Limited